

***Please Have Your Doctor Complete This Form***

**New Cassel is a licensed Assisted Living Facility**

**Medical Report**

Regarding Patient (Name of Prospective Resident)\_\_\_\_\_

Dear Doctor:

The above-named individual has filed an application to live at New Cassel Retirement Center. **New Cassel is a licensed assisted living facility, providing a supportive environment.** New Cassel is not an alternative for those patients needing 24-hour nursing care.

Our Health & Wellness Center is staffed 24 hours a day, 7 days a week. Nurses are available for monitoring the health of our residents and will contact you if significant changes are noticed. Residents, with proper authorization from their physician, can have their medications dispensed by the Health & Wellness Center's licensed staff and have routine lab work completed and other therapies provided, coordinated with a third party.

New Cassel can also provide assistance with other personal needs including: three (3) meals per day, housekeeping, bathing, personal grooming, laundry, salon/barbering services, transportation for medical appointments, etc.

New Cassel requires a **Medical Report and History and Physical (90 days or less)** from the physician to determine if the individual is appropriate for assisted living.

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**Medical Release**

I hereby authorize my physician to release the requested medical information to New Cassel Retirement Center.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Prospective Resident/Responsible Party

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**WHEN COMPLETED, PLEASE MAIL/FAX THIS REPORT TO:**

Health & Wellness Center  
New Cassel Retirement Center  
900 North 90th Street Omaha, NE 68114  
Fax: 402-393-3784

# MEDICAL REPORT

Patient's Name \_\_\_\_\_ DOB: \_\_\_\_\_

Please check the appropriate responses:

## 1. **MEDICAL STATUS**

Patient Diagnosis(es) \_\_\_\_\_

Allergies? Yes \_\_\_\_\_ No \_\_\_\_\_

List \_\_\_\_\_

Past fractures/surgeries? Yes \_\_\_\_\_ No \_\_\_\_\_

List \_\_\_\_\_

Hospitalizations past 5 years? Yes \_\_\_\_\_ No \_\_\_\_\_

List \_\_\_\_\_

At this time, are there any physical or mental health concerns that would put this person at risk when leaving the facility for an outing? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please explain: \_\_\_\_\_

## A. **PHYSICAL ABILITIES**

### A. **Ambulation**

Ambulates without assistive device Yes \_\_\_\_\_ No \_\_\_\_\_

If no, ambulates with: Cane \_\_\_\_\_ Walker \_\_\_\_\_ Wheelchair \_\_\_\_\_

Transfers independently Yes \_\_\_\_\_ No \_\_\_\_\_

Has a history of falling Yes \_\_\_\_\_ No \_\_\_\_\_

### B. **Personal Care**

Able to dress self Yes \_\_\_\_\_ No \_\_\_\_\_

Manages personal care Yes \_\_\_\_\_ No \_\_\_\_\_

Needs assistance with bathing Yes \_\_\_\_\_ No \_\_\_\_\_

### C. **Toileting**

Bladder Control Yes \_\_\_\_\_ No \_\_\_\_\_

Bowel Control Yes \_\_\_\_\_ No \_\_\_\_\_

If no, patient self-manages Yes \_\_\_\_\_ No \_\_\_\_\_

**D. Nutrition**

Feeds self independently Yes\_\_\_\_\_ No\_\_\_\_\_
Any difficulty swallowing? Yes\_\_\_\_\_ No\_\_\_\_\_
Any difficulty chewing? Yes\_\_\_\_\_ No\_\_\_\_\_
Diet type: Regular\_\_\_\_\_
No added sugar\_\_\_\_\_
No added salt\_\_\_\_\_
Supplements\_\_\_\_\_

**E. Body Weight History**

Current Visit: Date:\_\_\_\_\_ Weight\_\_\_\_\_
Prior Visit: Date:\_\_\_\_\_ Weight\_\_\_\_\_

**3. SENSORY STATUS AND COMMUNICATION**

Hearing Impaired Yes\_\_\_\_\_ No\_\_\_\_\_ Uses hearing aid\_\_\_\_\_
Visually Impaired Yes\_\_\_\_\_ No\_\_\_\_\_ Wears glasses\_\_\_\_\_
Speech Dysfunction Yes\_\_\_\_\_ No\_\_\_\_\_
Other Communication Problems Yes\_\_\_\_\_ No\_\_\_\_\_
Comments:\_\_\_\_\_

**4. PSYCHOLOGICAL/ COGNITIVE STATUS**

Oriented to person/place/time Yes\_\_\_\_\_ No\_\_\_\_\_
Needs some direction/reminders Yes\_\_\_\_\_ No\_\_\_\_\_
Wanders Yes\_\_\_\_\_ No\_\_\_\_\_

If yes, please explain:\_\_\_\_\_

Able to seek help in emergency Yes\_\_\_\_\_ No\_\_\_\_\_
Current history of alcohol/drug dependency Yes\_\_\_\_\_ No\_\_\_\_\_

Current history of mental illness (Check any that apply):

Anxiety\_\_\_\_\_ Depression\_\_\_\_\_ Dementia\_\_\_\_\_ Alzheimer's\_\_\_\_\_
Abusive behavior\_\_\_\_\_ Paranoia\_\_\_\_\_ Other (please explain)\_\_\_\_\_

Course of treatment: Hospitalization\_\_\_\_\_ Outpatient\_\_\_\_\_ Medication\_\_\_\_\_

Current Psychiatrist\_\_\_\_\_

**5. MEDICATION MANAGEMENT**

\_\_\_\_\_ This patient is competent and physically capable of the act of taking or applying a dose of medication.

\_\_\_\_\_ This patient should have medications dispensed and monitored by the New Cassel Wellness Center's licensed staff. Please attach medication orders to be filled.

Give Pneumovax .5cc, IM: Yes\_\_\_\_\_ No\_\_\_\_\_ Date Pneumovax given:\_\_\_\_\_
May use generic medications: Yes\_\_\_\_\_ No\_\_\_\_\_
Give annual flu vaccine? Yes\_\_\_\_\_ No\_\_\_\_\_

Please list diagnosis for each medication:

**Medications/Treatments**

**For Condition/Diagnosis**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Other Orders:**

\_\_\_\_\_  
\_\_\_\_\_

**PRN's**

\_\_\_\_\_ Tylenol gr. 10, po, every 4 hours, PRN pain/elevated temp

\_\_\_\_\_ MOM 30cc, po, PRN once daily, constipation

\_\_\_\_\_ Imodium 4 mg PO after 1<sup>st</sup> loose stool; 2 mg after each additional loose stool;

MAX: 8 mg as needed for diarrhea

**6. OTHER PHYSICIANS/SPECIALISTS TREATING PATIENT AT THIS TIME:**

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Phone #: \_\_\_\_\_

**7. ANY OTHER INFORMATION REGARDING THIS PATIENT:**

\_\_\_\_\_  
\_\_\_\_\_

**All medications quantity sufficient for one month with 12 refills unless otherwise noted. Medication aides may provide routine and PRN medications and all treatments and procedures within their scope of practice. This individual may be admitted to assisted living care. He or she does not require nursing home care.**

**Physician Signature** \_\_\_\_\_

**Date:** \_\_\_\_\_

Dear Dr. \_\_\_\_\_

Date \_\_\_\_\_

Fax # \_\_\_\_\_

Your patient, \_\_\_\_\_, DOB: \_\_\_\_\_, may be interested in using the exercise equipment (treadmill, stationary bicycle, nu step, free weights, resistance bands, and/or weight machines, etc.) that we currently have available to our residents in the fitness center.

As a prerequisite to using the exercise equipment and fitness center, each resident is required to have his/her physician's approval. Therefore, it would be greatly appreciated if you could supply the following information so that they can begin their independent exercise program.

Please check:

- A. \_\_\_\_\_ I know of no reason why s/he may not participate in an independent exercise program after an assessment of the individual's functional status and orientation to the equipment from a Physical Therapist has been completed.
- B. \_\_\_\_\_ Physical Therapy is to evaluate and treat initiation of a home exercise program and a functional assessment of safety and compliance with equipment use.
- C. \_\_\_\_\_ I strongly recommend that s/he NOT participate in using the exercise equipment.
- D. Comments \_\_\_\_\_

\_\_\_\_\_  
Physician Signature

\_\_\_\_\_  
Date

Thank you,  
New Cassel Retirement Center

**When completed, please fax this document to:  
New Cassel Health & Wellness Center 402-397-3567**