



New Cassel Retirement Center

Please Have Your Doctor Complete This Form

New Cassel is a licensed Assisted Living Facility

Medical Report

Regarding Patient (Name of Prospective Resident) _____

Dear Doctor:

The above-named individual has filed an application to live at New Cassel Retirement Center. **New Cassel is a licensed assisted living facility, providing a supportive environment.** New Cassel is not an alternative for those patients needing 24-hour nursing care.

Our Health & Wellness Center is staffed 24 hours a day, 7 days a week. Nurses are available for monitoring the health of our residents and will contact you if significant changes are noticed. Residents, with proper authorization from their physician, can have their medications dispensed by the Health & Wellness Center's licensed staff and have routine lab work completed and other therapies provided, coordinated with a third party.

New Cassel can also provide assistance with other personal needs including: three (3) meals per day, housekeeping, bathing, personal grooming, laundry, salon/barbering services, transportation for medical appointments, etc.

New Cassel requires a **Medical Report and History and Physical (90 days or less)** from the physician to determine if the individual is appropriate for assisted living.

Medical Release

I hereby authorize my physician to release the requested medical information to New Cassel Retirement Center.

Date

Signature of Prospective Resident/Responsible Party

WHEN COMPLETED, PLEASE MAIL/FAX THIS REPORT TO:

Health & Wellness Center
New Cassel Retirement Center
900 North 90th Street Omaha, NE 68114
Fax: 402-393-3784

MEDICAL REPORT

Patient's Name _____ DOB: _____

Please check the appropriate responses:

1. MEDICAL STATUS

Patient Diagnosis(es) _____

Allergies? Yes _____ No _____

List _____

Past fractures/surgeries? Yes _____ No _____

List _____

Hospitalizations past 5 years? Yes _____ No _____

List _____

At this time, are there any physical or mental health concerns that would put this person at risk when leaving the facility for an outing? Yes _____ No _____

If yes, please explain: _____

A. PHYSICAL ABILITIES

A. Ambulation

Ambulates without assistive device Yes _____ No _____

If no, ambulates with: Cane _____ Walker _____ Wheelchair _____

Transfers independently Yes _____ No _____

Has a history of falling Yes _____ No _____

B. Personal Care

Able to dress self Yes _____ No _____

Manages personal care Yes _____ No _____

Needs assistance with bathing Yes _____ No _____

C. Toileting

Bladder Control Yes _____ No _____

Bowel Control Yes _____ No _____

If no, patient self-manages Yes _____ No _____

D. Nutrition

Feeds self independently Yes _____ No _____
Any difficulty swallowing? Yes _____ No _____
Any difficulty chewing? Yes _____ No _____
Diet type: Regular _____
No added sugar _____
No added salt _____
Supplements _____

E. Body Weight History

Current Visit: Date: _____ Weight _____
Prior Visit: Date: _____ Weight _____

3. SENSORY STATUS AND COMMUNICATION

Hearing Impaired Yes _____ No _____ Uses hearing aid _____
Visually Impaired Yes _____ No _____ Wears glasses _____
Speech Dysfunction Yes _____ No _____
Other Communication Problems Yes _____ No _____
Comments: _____

4. PSYCHOLOGICAL/ COGNITIVE STATUS

Oriented to person/place/time Yes _____ No _____
Needs some direction/reminders Yes _____ No _____
Wanders Yes _____ No _____

If yes, please explain: _____

Able to seek help in emergency Yes _____ No _____
Current history of alcohol/drug dependency Yes _____ No _____

Current history of mental illness (Check any that apply):

Anxiety _____ Depression _____ Dementia _____ Alzheimer's _____
Abusive behavior _____ Paranoia _____ Other (please explain) _____

Course of treatment: Hospitalization _____ Outpatient _____ Medication _____

Current Psychiatrist _____

5. MEDICATION MANAGEMENT

_____ This patient is competent and physically capable of the act of taking or applying a dose of medication.

_____ This patient should have medications dispensed and monitored by the New Cassel Wellness Center's licensed staff. Please attach medication orders to be filled.

Give Pneumovax .5cc, IM: Yes _____ No _____ Date Pneumovax given: _____
May use generic medications: Yes _____ No _____
Give annual flu vaccine? Yes _____ No _____

Please list diagnosis for each medication:

Medications/Treatments

For Condition/Diagnosis

Other Orders:

PRN's

_____ Tylenol gr. 10, po, every 4 hours, PRN pain/elevated temp

_____ MOM 30cc, po, PRN once daily, constipation

_____ Imodium 4 mg PO after 1st loose stool; 2 mg after each additional loose stool;

MAX: 8 mg as needed for diarrhea

6. OTHER PHYSICIANS/SPECIALISTS TREATING PATIENT AT THIS TIME:

Name: _____

Name: _____

Address: _____

Address: _____

Phone #: _____

Phone #: _____

7. ANY OTHER INFORMATION REGARDING THIS PATIENT:

All medications quantity sufficient for one month with 12 refills unless otherwise noted. Medication aides may provide routine and PRN medications and all treatments and procedures within their scope of practice. This individual may be admitted to assisted living care. He or she does not require nursing home care.

Physician Signature _____

Date: _____

Dear Dr. _____

Date _____

Fax # _____

Your patient, _____, DOB: _____, may be interested in using the exercise equipment (treadmill, stationary bicycle, nu step, free weights, resistance bands, and/or weight machines, etc.) that we currently have available to our residents in the fitness center.

As a prerequisite to using the exercise equipment and fitness center, each resident is required to have his/her physician's approval. Therefore, it would be greatly appreciated if you could supply the following information so that they can begin their independent exercise program.

Please check:

- A. _____ I know of no reason why s/he may not participate in an independent exercise program after an assessment of the individual's functional status and orientation to the equipment from a Physical Therapist has been completed.
- B. _____ Physical Therapy is to evaluate and treat initiation of a home exercise program and a functional assessment of safety and compliance with equipment use.
- C. _____ I strongly recommend that s/he NOT participate in using the exercise equipment.
- D. Comments _____

Physician Signature

Date

Thank you,
New Cassel Retirement Center